

Financial Binder

- Personal Identification-copies birth certificates, social security cards & statements
- Foster & Adoption Papers
- Military Records
- Employer Docs + Paycheck Stub
- Debts List
- Budget Worksheet
- Charitable Giving
- Credit Card Info
- Fire Safe Box Inventory
- Banking
- Mortgage
- Homeowners Insurance
- Household Inventory List (save digital photos)
- Vehicle Purchase Documents
- Vehicle Insurance
- Investments including Financial Advisor contact info
- 401K
- Financial Power of Attorney
- Life Insurance
- Estate Planning
- Funeral Planning

